

**The Trustees of the Roman Catholic Church for the Diocese of Broken Bay  
(ABN 96 651 984 641) on behalf of the Catholic Development Fund - Diocese of  
Broken Bay (ABN 99 046 146 239)**

## Identification Statement

For the purposes of this Identification Statement:

- **ASIC Instrument** means the *ASIC Corporations (Charitable Investment Fundraising) Instrument 2016/813*
- **CDF** means Catholic Development Fund - Diocese of Broken Bay

| Requirement                                  | Details   |
|--|---|
| <b>Identification Information</b>            | <p><b>Full name and ABN:</b> The Trustees of the Roman Catholic Church for the Diocese of Broken Bay ABN 96 651 984 641 on behalf of the Catholic Development Fund Diocese of Broken Bay ABN 99 046 146 239.</p> <p><b>Corporate Status:</b> A corporate body established under the provisions of the <i>Roman Catholic Church Trust Property Act 1936</i>.</p> <p><b>Address:</b> Caroline Chisholm Centre, Building 2, 423 Pennant Hills Rd. Pennant Hills NSW 2120</p>   |
| <b>Compliance</b>                            | <p>The CDF relies upon the following exemption:</p> <ol style="list-style-type: none"> <li>1. For the period between 1 January 2017 and 31 December 2017 ASIC Instrument 04/0024, as continued in force by section 9 of the ASIC Instrument.</li> <li>2. On and after 1 January 2018: Exemptions under section 5(1) and 5(2) of the ASIC Instrument.</li> </ol> <p>The CDF has received advice and has implemented appropriate policies, practices and procedures to ensure that all relevant conditions of the exemptions are met. Such policies are revised and reviewed on a regular basis to ensure ongoing compliance.</p>   |
| <b>Financial year</b>                        | From 1 July to 30 June of the next calendar year.   |
| <b>Australian Financial Services Licence</b> | The CDF does not hold an Australian Financial Services Licence and is not required to hold such licence.  |
| <b>Charitable purpose</b>                    | <p>The CDF's charitable purpose is the advancement of religion by promoting the charitable and educational activities of the Catholic Diocese of Broken Bay.</p> <p>Through the issue of debentures to investors the CDF raises funds to :</p> <ol style="list-style-type: none"> <li>1. Provide a source of finance and credit for capital and other expenditures in the work of the Catholic Church primarily within the boundaries of the Diocese of Broken Bay;</li> <li>2. Assist in the provision of better financial management of the investments and assets of the Diocese, parishes and other Catholic Church entities; and</li> <li>3. Achieve operating surpluses which are directed toward the charitable and pastoral works of the Catholic Diocese of Broken Bay.</li> </ol> |

| Requirement   | Details  |
|---|--|
| Method of fundraising                               | The CDF will issue debentures as its method of fundraising.  |
| Key terms   | <p>Debentures can be at call or for a fixed term.</p> <p>Interest is paid according to the type of debenture and at prevailing published interest rates.</p> <p>Interest rates are determined by the Advisory Board from time to time.</p> <p>The interest rate on at call debentures can be varied without prior notice. The interest rate on fixed term debentures remains in force for the term of the debenture.</p> <p>The prevailing interest rates are published on the CDF page of the Diocese of Broken Bay website <a href="http://www.dbb.org.au">www.dbb.org.au</a></p> <p>The CDF does not charge any fees to debenture holders, however, fees may be charged by third parties for the provision of products and services for debenture holders that have been facilitated through the CDF.</p> |
| Investors   | <p>The CDF will offer debentures to persons and organisations as retail, associated clients excluding any people who are employees or volunteers.</p> <p>Debentures are generally offered to potential investors in person or through printed and online material issued by the CDF.</p> <p>Investors who lodge debentures for a fixed term are issued with a certificate. Other debenture holders receive periodical statements of account and can access information about their debenture online.</p>   |
| Audited financial reports                           | <p>The CDF is a basic religious charity and is not required to lodge audited financial statements with the Australian Charities and Not-for-profits Commission (ACNC).</p> <p>Consistent with the requirements of the ASIC Instruments audited financial statements after 1 January 2018 will be lodged with ASIC and published on the CDF's web page on the Diocese of Broken Bay website.</p>  |
| Guarantees and obligations                          | CDPF Limited will provide a guarantee for the benefit of, and owe an obligation to, holders of any debentures issued by the CDF.   |
| Acceptance of identification statement by a sponsor | This identification statement is to be accepted for the purposes of the ASIC Instrument by CDPF Limited. A copy of the Deed Poll for CDPF Limited may be found at <a href="https://www.catholic.org.au/all-downloads/bishops-commissions-1/administration-and-information-1/1911-2003-sponsor-deed-poll/file">https://www.catholic.org.au/all-downloads/bishops-commissions-1/administration-and-information-1/1911-2003-sponsor-deed-poll/file</a> .  |

Completed by CDF



Authorised representatives of Catholic Development Fund – Diocese of Broken Bay

Date: 23 February 2017.

Accepted by CDPF Limited



Authorised representative of CDPF Limited

Date: 24 FEBRUARY 2017